## DATA VISUALIZATION

- Motivation
- Visual Perception
  - Eye Vs. Camera
  - Gestalt Principles
  - Context, Preattention, Magnitude Estimation
- Visual Attributes and Visual Mapping
- Evaluating Visualization
  - Effectiveness, Expressiveness, Integrity, Consistency
  - Chart Junk

### Imdad ullah Khan

### Data Visualization

Data Visualization is the graphical representation of information and data.

Visual elements like charts, graphs, and maps, provide an accessible way to see trends, outliers, and patterns in data

- Enables the quick interpretation of data
- Helps communicate information clearly and efficiently
- Essential for data-driven decision making

The primary goal of data visualization is not only to present data but to provide insights that are not immediately obvious through raw data.

- Efficiency: Rapidly digest large amounts of data
- Pattern Recognition: Identify patterns, relationships, and outliers
- **Storytelling:** Translate findings into a narrative to influence decision-making

### Data Visualization

What information consumes is rather obvious: it consumes the attention of its recipients. Hence a wealth of information creates a poverty of attention, and a need to allocate that attention efficiently among the overabundance of information sources that might consume it.

Herb Simon, Scientific American, 1995

- Data volume and velocity is much higher than our ability to draw knowledge from it
- Visualization helps draw knowledge form data (beyond statistical inference)
- Visualization reveal information that statistics may not
- Visualization of scientific data magnifies the capabilities of science to understand the universe

### **Example: Sea Surface Temperature**

- The following shows the Sea Surface Temperature (SST) for July 1982
  - Tens of thousands of data points are summarized in a single figure





- Bathymetric map
- Nautical Chart
- Reveal Hidden dangers
- Helps marine navigation

- Popular belief in 1850: cholera spreads via airborne transmission
- Dr. John Snow plotted each death on a London map
- Noticed clusters around a certain contaminated well



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images source: https://www.theguardian.com/news/datablog/2013/mar/15/john-snow-cholera-map

#### States mean income and fraction of college degree holders

			moniqui	67.170	17137
🖷 Table - StateData ()		- U ×	Minnesota	30.4%	14389
		Load Snan	Mississippi	19.9%	9648
Chate	College Degree %	Per Capita Income	Missouri	22.3%	12989
Alehama	20.6%	11.496	Montana	25.4%	11213
Alabama	20.0%	17010	Nebraska	26.0%	12452
Alaska	30.3%	17610	Nevada	21.5%	15214
Arizona	27.1%	13461	New Hampshire	32.4%	15959
Arkansas	17.0%	10520	New Jersey	30.1%	18714
California	31.3%	16409	New Mexico	25.5%	11246
Colorado	33.9%	14821	New York	29.6%	16501
Connecticut	33.8%	20189	North Carolina	24.2%	12885
Delaware	27.9%	15854	North Dakota	28.1%	11051
District of Columbia	36.4%	18881	Ohio	22.3%	13461
Elorida	24.9%	14698	Oklahoma	22.8%	11893
Georgia	24.3%	13631	Oregon	27.5%	13418
Hawaii	31.2%	15770	Pennsylvania	23.2%	14068
Idebo	25.2%	11/157	Rhode Island	27.5%	14981
Illingia	20.0%	15201	South Carolina	23.0%	11897
Indiana	20.0%	121.40	South Dakota	24.6%	10661
inuiana	20.3%	13149	Tennessee	20.1%	12255
lowa	24.5%	12422	Texas	25.5%	12904
Kansas	26.5%	13300	Utah	30.0%	11029
Kentucky	17.7%	11153	Vermont	31.5%	13527
Louisiana	19.4%	10635	Virginia	30.0%	15713
Maine	25.7%	12957	Washington	30.9%	14923
Maryland	31.7%	17730	West Virginia	16.1%	10520
Massachusetts	34.5%	17224	Wisconsin	24.9%	13276
Michigan	24.1%	14154	Wyoming	25.7%	12311
Minnesota	30.4%	14389	•		•

source: Bradley Hemminger, Uni. of North Carolina

- Which state has the largest and the smallest —?
- Which states are outliers if any?
- How is income related to college degree?

#### Can easily tell what is largest/smallest in every dimension



Visualization helps identify relationship easily as compared to raw data



Outliers stand out and get identified easily



#### Anscombe's Quartet: Four datasets with identical statistics

x	4	5	6	7	8	9	10	11	12	13	14
У	4.26	5.68	7.24	4.82	6.95	8.81	8.04	8.33	10.84	7.58	9.96
x	4	5	6	7	8	9	10	11	12	13	14
У	3.1	4.74	6.13	7.26	8.14	8.77	9.14	9.26	9.13	8.74	8.1
x	10	8	13	9	11	14	6	4	12	7	5
У	5.39	5.73	6.08	6.42	6.77	7.11	7.46	7.81	8.15	12.74	8.84
x	8	8	8	8	8	8	8	8	8	8	19
								~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	<b>E</b> 0.1	0.00	10 5
У	6.58	5.76	7.71	8.84	8.47	7.04	5.25	5.56	7.91	6.89	12.5

 $\mu_x = 9$   $\sigma_x = 3.316$   $\mu_y = 7.500$   $\sigma_y = 2.031$ 

> Edward Tufte, The visual display of quantitative information

### Anscombe's Quartet: 4 datasets with identical regression line



The eye and the visual cortex of the brain form a massively parallel processor that provides the highest-bandwidth channel into human cognitive centers.

Colin Ware, Information Visualization, 2004

- Visual system is the highest bandwidth channel to the brain
- 70% of body's sense receptors reside in our eyes
- Metaphors to describe understanding often refer to vision ("I see,"
   "insight," "illumination") 
   Thinking with our Eyes
- Need an efficient way to understand Big Data

- Makes the vast amounts of data more comprehensible
- Reveals invisible parts in data that we don't have access to otherwise
- Analyze things that are otherwise difficult
- Allows for quick decisions based on real-time data visualizations
- Capture events
- See things at a level that is not available at our own perception
- Magnifies our ability to understand things better
- Help us tell a story
- Visualizations transcend language barriers and are universally understandable

# **Visual Perception**

Understanding how we perceive visual information is crucial for designing effective data visualizations

Knowing how the brain would read visualization enhances design

▷ Know your audience

Understanding mechanisms of the visual processing system and using that knowledge can result in improved displays

Having an idea of human perception and psychology helps in optimal visual mapping and developing meaningful visualization

The human visual system is a complex mechanism evolved to process information efficiently and effectively.

- Eye as a Sensor: Captures light and transmits signals to the brain
- Visual Cortex: Processes visual information to interpret shapes, colors, and patterns
- Cognitive Processing: Uses stored knowledge and context to make sense of visual data

### Camera:

- Good optics
- Single focus, white balance, exposure
- Full image capture

### Eye:

- Poor optics
- Constantly scanning (saccades)
- Constantly adjusting focus
- Constantly adapting white balance, exposure
- Mental reconstruction of image (sort of)



ource: researchpedia.info



### Visual Perception: Eye vs Camera

Visual Perception is not just camera work



Which square between A and B is darker?

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### Visual Perception: Eye vs Camera

Visual Perception is not just camera work



#### Both have the same darkness!

### Visual Perception: Eye vs Camera

Visual Perception is not just camera work



#### Color is relative

Gestalt Psychology

The human mind considers objects in their entirety before, or in parallel with, perception of their individual parts; suggesting the whole is other than the sum of its parts.

Theory of Perception - wikipedia

Gestalt Psychology provides valuable insights into how people perceive visual components as whole forms rather than just as simple sums of parts

- **Proximity:** Elements close to each other are perceived as a group
- **Similarity:** Items that are similar are grouped together
- Continuity: Eyes are drawn along paths, lines, and curves
- **Closure:** We perceive whole shapes even when parts are missing
- **Anomaly:** The mind is very good at identifying outliers

Similarity: The mind perceives similar shapes in a relationship and bring them together to form larger shapes



#### How many circles and squares are there?

Anomaly: The mind is very good at identifying outliers





Which piece stands out?

Continuation: The mind finds meaning in continuation in shapes that are next to each other



## Did the leaf come out of the **H**?

### Did the "lions" scare the birds?

Closure: The mind makes shapes contiguous



How many triangles?

Where is the top of the panda?

Proximity: The mind perceive closer things as related



Is there any big square?

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Context: Context can change the appearance of same object



#### Both lines are equal?

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Context: Context can change the appearance of same object



#### Which line looks longer?

Context: Context can change the appearance of same object



#### Is the difference more significant?

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Context: Context can change the appearance of same object



Context: Context can change the appearance of same object



Preattention: Some visual features are detected immediately

- Pop-out vs. Serial Search
- If recognition takes 200 250ms, then it qualifies as preattentive
- eye movements takes > 200ms, yet some processing can be done quickly
- If a decision takes a fixed amount regardless of the number of distraction, it is considered to be preattentive
- It is important for effective visualization to use better discrimination and avoid misleading viewers

Preattention: Some visual features are detected immediately

How many 5's are there?

# 385720939823728196837293827 382912358383492730122894839 909020102032893759273091428 938309762965817431869241024
Preattention: Some visual features are detected immediately

How many 5's are there?

# 385720939823728196837293827 382912358383492730122894839 909020102032893759273091428 938309762965817431869241024

## Visual Perception: Preattention

Preattention: Color (hue) is preattentive

Detect red circle among these circles



Preattention: Form (curvature) is (somewhat) preattentive

Detect red circle among the following objects



Preattention: Conjunction of attributes is generally not preattentive

Detect red circle among blue circles and red squares



### Visual Perception: Preattention

Preattention: Detecting slanted line among vertical lines is preattentive



Selective Visual Attention: Visual processing confined to certain stimuli

- Watch the video of 6 players passing basketballs among themselves
- 3 players wearing black and 3 wearing white shirts
- You should answer with two integers
- Counts of the number of aerial and bounced passes between white shirted players
- http://viscog.beckman.uiuc.edu/grafs/demos/15.html

## Visual Perception: Magnitude Estimation

How much bigger is the bigger circle?





## Visual Perception: Magnitude Estimation

How much bigger is the bigger bar?





How much bigger?





#### Steven's Power Law

Heuristics for perceptual estimation

- Length is estimated within factors of [.9 1.1]
- Area is estimated within factors of [.6 .9]
- Volume is estimated within factors of [.5 .8]

# Cognitive Load and Information Processing

Effective visualizations reduce cognitive load—making it easier for the brain to process and understand information.

- Intrinsic Load: Complexity inherent in the data itself
- Extraneous Load: Complexity added by the way information is presented
- Germane Load: Cognitive effort to process and understand information

Applying principles of perception and cognition to visualization design enhances the effectiveness and clarity of visual data representation.

Using color to highlight differences in data points effectively reduces cognitive load by drawing attention to key elements without overwhelming the viewer.

# Basic Principles of Data Visualization

# Basic Principles of Data Visualization

Understanding the fundamental principles of data visualization is crucial for creating effective and meaningful visualization

These principles ensure that visualizations are not only appealing but also functional and informative.

- **Clarity:** The visualization should convey the intended message in a clear and concise manner
- Accuracy: Representations must be precise and accurate to maintain data integrity
- Efficiency: Information should be presented in the most efficient way possible, without unnecessary complexity
- Aesthetics: Visually appealing presentations can engage the audience more effectively

## Visualization Principles: Clarity

Clarity is about making the data easy to read and understand. The goal is to simplify the presentation so that the audience can grasp it quickly without confusion

#### Example of Clarity

A bar chart showing sales data over months should have clear labels, a legible font size, and distinct colors for different products to facilitate easy understanding.

Accuracy ensures that the visual representation faithfully reflects the data. Misleading visuals can lead to incorrect conclusions and decisions

#### Example of Accuracy

A pie chart representing market share should correctly depict proportions. Any rounding errors or scaling mismatches can lead to misinterpretation of the competitive landscape.

# Visualization Principles: Efficiency

Efficient visualizations convey information quickly and directly, using the least amount of graphical elements necessary to communicate the message effectively

#### Example of Efficiency

A line graph showing trends over time is more efficient than a detailed table as it allows the viewer to quickly ascertain directional changes and patterns.

# Visualization Principles: Efficiency

While functionality is critical, aesthetics play an important role in making visualizations pleasing to engage with, which can enhance viewer interaction and retention

#### Example of Aesthetics

Using a harmonious color scheme and balanced layout in a dashboard can make the data not only more appealing but also easier to navigate and interpret.

# Visual Mapping or Visual Encoding

Understanding different data types and their appropriate visualization techniques is essential for effective data representation.

- Mapping data attributes to visual attributes
- Pick the best mapping
- Visually encode different data types for maximum impact and clarity
- Consider importance Ordering
  - Encode the most important information in the most perceptually accurate way

# Visual Mapping: Data Types

# Classification of data types: Nominal, ordinal and quantitative

- N Nominal (labels)
  - Fruits: apples, oranges, ...
- O Ordered
  - Quality of meat: Grade A, AA, AAA
- Q Interval (location of zero arbitrary)
  - Dates: Jan 5, 2012; location: (LAT 47 LONG 122)
  - Like a geometric point. Cannot compare directly.
  - Only differences (i.e. intervals) may be compared.
- Q Ratio (zero fixed)
  - Physical measurement: length, mass...
  - Counts and amounts
  - Like a geometric vector, origin is meaningful

[S. S. Stevens, on the theory of scales of measurements, 1946]





L SELIONI Z

30 9 8 7 6 5 4 3

Position	<b>Position</b> : changes in the x,y location	
<ul><li>Length</li><li>Area</li></ul>	Size: change in length, area or repetition	,   ,   🔳 🔳
<ul> <li>Volume</li> </ul>	Shape: infinite number of shapes	● ▲ ★ + ■
Shape	Value: changes from light to dark	
<ul><li>Color</li><li>Angle</li></ul>	<b>Colour</b> : changes in hue at a given value	
■ Slope	Orientation: changes in alignment	
Texture	Texture: variation in `grain`	

## Relative Magnitude Estimation of Visual Variables



Least Accurate

Bertin's Visual Mapping, Level of Organization

Visual attribute	Suitable target data attributes	
Position	ΝΟ	Q
Size	ΝΟ	Q
Value	NO	Q
Texture	Νο	
Color	N	
Orientation	N	
Shape	N	

Mackinlay ranking of attributes by visualization efficacy



# Visual Mapping: Color Encoding



## Guidelines for colors

- Use only a few colors
- Colors should be distinctive and named
- Strive for color harmony
- Beware of cultural conventions
- Beware of bad interactions
- Get it right in black and white

# **Evaluating Visualization**

### Goal of data visualization:

Communicate information clearly and efficiently to users via statistical graphics, plots, information graphics tables and charts

Effective data visualization is not just about displaying data but doing so in a way that is accurate, clear, and ethical

These are the criteria to evaluate visualizations

- Effectiveness
- Expressiveness
- Integrity
- Consistency

#### Effectiveness

A visualization is more effective than another visualization if the information conveyed by one visualization is more readily perceived than the information in the other visualization.

Mackinlay, 1986

Keep the design simple and the message clear

### Effectiveness - Purpose of Visual

Identify purpose of visual - to compare values, show trends, explore distribution or relationship between variables - choose visual accordingly



#### Effectiveness - Focus on Vital Data Points

Vital Data Points are few: Which visual gives better insight of sudden dip?



https://towardsdatascience.com/tips-for-effective-data-visualization-d4b2af91db37

#### Make the noise less pronounced



https://towards data science.com/tips-for-effective-data-visualization-d4b2 af 91 db 37

### Effectiveness - Use Colors Wisely

#### Should the same thing be represented with different colors?



https://towardsdatascience.com/tips-for-effective-data-visualization-d4b2af91db37

#### Effectiveness - Avoid Unnecessary Aesthetic Sense

Box Plot with too much aesthetics sense (using too much ink)



### Effectiveness - Avoid Unnecessary Aesthetic Sense

Scale shifted to side



Upper boundaries removed


## Effectiveness - Avoid Unnecessary Aesthetic Sense

More effective representation



## Effectiveness - Avoid Unnecessary Aesthetic Sense

Right brightness



## Effectiveness - Avoid Unnecessary Aesthetic Sense

# The following plots have exactly the same information but huge difference in ink use



https://towardsdatascience.com/tips-for-effective-data-visualization-d4b2af91db37

#### Expressiveness

A set of facts is expressible in a visual language if the sentences (i.e. the visualization) in the language express all the facts in the set of data and only the facts in the data.

Mackinlay, 1986

## Evaluating Visualization: Expressiveness

Nationality of Car Manufacturers, 1979



# Lengths (interpreted as quantitative values) express non-facts

## Evaluating Visualization: Expressiveness

Nationality of Car Manufacturers, 1979

Honda Accord		+				
AMC Pacer	+					
Audi 5000			+			
BMW 320i			+			
Champ	+					
Chevy Nova	+					
Honda Civic		+				
Datsun 210		+				
Datsun 810		÷				
Cadillac DeVille	+					
Renault Le Car				+		
Lincoln Continental	+					
Plymouth Horizon	+					
Ford Mustang	+					
Peugeot				+		
Saab 900					+	
Subaru		+				
Volvo 260					+	
Volkswagen Dasher			+			
	USA	Japan	Germany	France	Sweden	
Expressive: Not expressive of the data because faithful is not faithful						
Mackinlay, 1986						

## Lengths (interpreted as quantitative values) express non-facts

#### Integrity

What is presented should accurately represents what is in the data being visualized, and that no design choices should distort or obfuscate the facts and analytical findings

Ensure all visual elements accurately represent the underlying data

## Evaluating Visualization: Tufte's Principles of Integrity

- **1** The representation of numbers, as physically measured on the surface of the graphic itself, should be directly proportional to the numerical quantities measured
- 2 Clear, detailed, and thorough labeling should be used to defeat graphical distortion and ambiguity. Write out explanations of the data on the graphic itself. Label important events in the data
- 3 Show data variation, not design variation
- 4 In time-series displays of money, deflated and standardized units of monetary measurement are nearly always better than nominal units
- **5** The number of information-carrying (variable) dimensions depicted should not exceed the number of dimensions in the data
- 6 Graphics must not quote data out of context

### Students Gender Distribution







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Distorted x-axis for rise in global warming

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Yield of a process increased from 56% to 67% over a period of 6 months Which visual is exaggerating the increase?



#### American election expenditures

Which visual is exaggerating the increase in expenses from 1972 to 1982?



http://www.astro.caltech.edu/ay119/bdass/davidoff-3-viscommfund.pdf

Properties of visualization should match the properties of data



Two-dimensional data mapped with three-dimensional representation

Consistency: mainly apply to sets of visualizations

Effectiveness and expressiveness ask for optimal visual encoding and space used in one visual

Individually optimized (locally effective) but not globally consistent visuals can be misleading

- Use consistent styles and colors to avoid confusing the viewer
- The same fields should be presented in the same way
- Different fields should be presented in different ways

## Evaluating Visualization: Consistency



Figure 1: Two maps show different UK healthcare group locations. The same colors represent different data in the two views, requiring viewers to maintain several meanings for each color value in memory as they analyze the set.

## Evaluating Visualization: Consistency



Figure 2: Two views depicting of Horsepower and Miles\_per\_Gallon (views 1 and 2) are inconsistent in x and y scales but show the same underlying fields. View 2 shows mean values for both variables, grouping models by country of origin. View 2a revises view 2 so that the x scale is consistent with view 1; View 2b makes both x and y scales consistent with view 1. Data source: [1]. Qu & Hullman (2016) Evaluating Visualization Sets: Trade Streep Local Effectiveness and Global Consistency

#### Maximal Data:Ink Rato

A sentence should contain no unnecessary words, a paragraph no unnecessary sentences, for the same reason that a drawing should have no unnecessary lines and a machine no unnecessary parts.

William Strunk, Jr.

- Do not try to deceive the audience Avoid manipulating visual mapping to exaggerate findings
- Avoid 3D visually appealing, but 3D can distort data interpretation
- Keep chart junk to minimum to prevent distractions
- Minimize use of Ink
- Some chart junk helps in remembering though
- Excessive use of colors can be distracting and misleading

## Evaluating Visualization: Chart Junk

#### Avoid chart junk, if it does not add any value



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#### Data Visualization

## Evaluating Visualization: Chart Junk

Avoid chart junk, if it does not add any value



## Evaluating Visualization: Chart Junk

Avoid chart junk, if it does not add any value



Historical diamond price Edward Tufte



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## The Grid System

### Grid system naturally organizes data to give it more meaning

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	in grid systems.	It permits a number of passible uses and each			
		dissignar can look for a solu	ton appropriate to his		
(-ria		personal style. But one mus	t learn how to use the		
MIN		grid; it is an art that requires	practice."		
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Grid System classic text Josef Muller-Brockmann



IMDAD ULLAH KHAN (LUMS)

## The Grid System

#### Which news is more important? Which is more visible?



New York Times Cover Page Grid Fox Firefox extension



## The Grid System

Grouping of elements in columns has a certain meaning



# Some authors treat Zn, Cd and Hg as transition metals.

## Data Visualization Process

From data to insight, the visualization process involves several key steps:

- **1** Data Collection: Gathering the necessary data from various sources
- **2** Data Cleaning: Preparing the data by cleaning and structuring it
- **3** Data Analysis: Analyzing the data to find patterns and insights
- **4 Data Visualization:** Representing the data visually to highlight findings
- **5** Insight Communication: Using the visualization to tell a story or support decision-making

### Purpose of your visualization

- Are you exploring the data?
- Are your formatting it for decision making?
- Or are you telling a story?

## Data Visualization Process: Principles

## Eight Principles of communicating through data

- Define what questions are you answering
- Use accurate data
- Experiment with ways to answer
- Go with cognitive research (go with the rules defined through previous research for data visualization)
- Faithfully represent your data
- Tailor it to your audience
- Make it as simple as possible
- Remove everything that you can

## Data Visualization Process

- 1 Choosing the visualization for your purpose
  - Simple numbers? pie charts? bar charts? Tables? plots? maps?
- 2 Choosing right tool and coding language
  - Excel, tableau, Microsoft power BI, illustration software
  - R, Python etc.